Trans Mountain Expansion Project

Annex 1: Socio-Economic Context Indicators - Fraser Valley Region

As of June 30, 2021

Based on government and public sources



Introduction

This report presents the context indicators associated with the TMEP Fraser Valley Region, updated to reflect the April to June (Q2) 2022 monitoring period. These data are from public and government sources. They reflect the overall social and economic context within which Project construction is occurring and present a picture of the overall social and economic vulnerability or resiliency of the region related to the socio-economic monitoring topic areas. Data is being reported for the entire region, even though construction activity may only be occurring in a select portion of the region. These data will be updated during Project construction when new data becomes available. This report also provides a one-time update of select community-level data points for communities crossed by the Project footprint have been updated since the finalization of the Socio-Economic Effects Monitoring Plan based on the 2016 Census of Canada; this data is only updated every 5 years, so will not be updated during the Project construction period.

One-time Community Level Data

Community		Population			Housing			Labour Force		
Community	Population 2016 (No.)	Population Change from Last Census (2011) (%)	Percentage of Population that Identifies as Aboriginal (%)	Total Private Dwellings (No.)	Percentage of Private Dwellings Occupied by Usual Residents (%)	Average Value of Dwellings (\$)	Labour Force Size (No.)	Participation Rate (%)	Unemployment Rate (%)	Labour Force by Industry (%) (top 3 industries)
City of Chilliwack	83788	7.5	7.9	34,038	95.3	\$ 424,681	42,065	63.4	6.4	Retail trade (11.5%) Health care and social assistance (11.4%) Construction (10.7%)
City of Abbotsford	141397	5.9	4.7	51,770	94.7	\$ 516,858	73,750	65.5	6.6	Retail trade (10.6%) Manufacturing (9.9%) Health care and social assistance (9.7%)
Electoral Area D, Fraser Valley Regional District	1,529	13.6	1.6	596	88.1	\$ 552,604	735	63.1	4.1	Construction (12.9%) Accommodation and food services (11.6%) Health care and social assistance; and retail trade (10.%)
Tzeachten 13 IR	2358	60.7	14.0	1205	97.9	n/a	545	24.2		Retail trade (17.4%) Accomodation and food services (10.1%) Healthcare and social assistance (9.2%)
Matsqui Main 2 IR	110	35.8	81.8	32	100	n/a	40	57.1	0	Retail trade (11.5%) Health care and social assistance (11.4%) Construction (10.7%)

Note: Lackaway 2 IR is location of a temporary site but no data available

Context Indicators

In this region, the Project area has a population of over 200,000 and a labour force of over 117,000, with a wider regional population of over 2.5 million and a wider regional labour force of over 1.8 million workers. There is notable other development in the region, with approximately \$1.5 billion of other capital projects under construction. The current and anticipated Project workforce is very small in the context of this region.

Context Indicator	Date	Data Description
Population		
Population (No.)		
Abbotsford-Mission CMA	Apr-22	The total population was 173,500 which is a 0.3% increase from February 2022.
Lower Mainland / Southwest Economic Region ¹	Apr-22	The total population was 2,727,00 which is a 0.3% increase from February 2022.
Labour Force		
Labour force size (No.)		
Abbotsford-Mission CMA	Apr-22	The labour force size was 113,400, which is a 0.8% increase from February 2022.
Lower Mainland /Southwest Economic Region	Apr-22	The labour force size was 1,814,100, which is a 0.6% decrease from November 2021.

Context Indicator	Date				Data Description
Participation Rate (%)	Date				Data Description
	A 22	The participation rate was 6	E 49/ which is higher	than the narticinatio	n rate reported in Enhance 2022 (EE 091)
Abbotsford-Mission CMA Lower Mainland /Southwest Economic Region					n rate reported in February 2022 (65.0%). n rate reported in February 2022 (66.7%).
Unemployment Rate (%)	Apr-22	The participation rate was t	77.5%, WHICH IS HIGHE	man the participatio	in rate reported in rebudary 2022 (00.7%).
	A 22	The unemployment rate wa	s 4 90/ which is the sa	ma as the unemple	ment rate reported in February 2022.
Abbotsford-Mission CMA Lower Mainland /Southwest Economic Region					ment rate reported in February 2022. (5.9%).
Lower Mamand / Southwest Economic Region	Apr-22	me unemployment rate wa	is 5.1%, which is lower	than the unemployi	nent rate reported in restrict y 2022 (3.3%).
Major projects		In the Project communities	in the Fraser Valley Re	gion, 19 major proje	cts were identified as under construction, with a total capital cost of approximately \$1.5 billion. The projects are located throughout the Fraser Valley
(\$ capital investment)	Q4 2021				e Breimner/Trio Hydro Project, Silverdale Hill Housing Development and the Garrison Crossing Residential Development.
(+			0-()		
Accommodation					
Rental vacancy rates (%)					
Chilliwack (census agglomeration)	Oct-20	The vacancy rate was 1.5%	in private apartments.		
Abbotsford-Mission CMA	Oct-20	The vacancy rate was 0.6%	in private apartments.		
Rent by rental type (\$/month, by ur	nit type)				
Chilliwack (census agglomeration)	Oct-20	The average rents for a priv	ate apartment range f	rom \$760 for a bach	elor, to \$1,191 for 3 bedroom +.
Abbotsford-Mission CMA	Oct-20	The average rents for a priv	ate apartment range f	rom \$762 for a bach	elor, to \$1,553 for 3 bedroom +.
Crime/Policing					
		Rate per 1,000 po	pulation, by Police Se	rvice Area	
Incident Category			Chilliwack RCMP,	Abbotsford	
		Chilliwack RCMP, rural	municipal	municipal	
Total violent Criminal Code Violations	2020	21.2	24.8	12.5	
Sexual assault, level 1, 2 and 3	2020	1.3	0.1	0.8	
Total commodification of sexual activity			***		
violations	2020	n/a	n/a	n/a	
Total Property Crime Violations	2020	58.7	58.2	32.9	
	2020	32.5	37.4		
Total Other Criminal Code Violation (Except Traffic)	1 1			5.2	
Total prostitution	2020	0.000	0.020	0.000	
Total Criminal Code Traffic Violations	2020		6.1	3.1	
Total Drug Violations	2020	4	8.3	0.9	
Traffic					
Monthly Average Daily Traffic Count – Location P					
17-99EW, Highway 1	Mar-22	The MADT at this traffic cou	ınt site was 51,302 in f	March 2022. Project	vehicles may travel on Highway 1 to access construction sites.
,,					
Monthly Average Daily Traffic Count - Location P		The MANDT of this troffic on.	oitooo 70 220 in 1	Annah 2022 Duniant	vehicles may travel on Highway 1 to access construction sites.
17-4EW, Highway 1	Mar-22	THE MADT At this traffic cot	iiit site was 75,225 iii i	viaitii 2022. Projett	venicles may travel on rightway 1 to access construction sites.
Communicable Diseases	<u> </u>				
Communicable Diseases		No. of Cases			
Div	Compellia and Dec	INO. OI Cases			
Disease	Surveillance Date	Fraser Health			
Coronavirus - COVID-19	2022 (as of June	164,791 (daily new cases)			
25.2	29th)				
	Fraser East - Heal	Ith Service Delivery Area			
Amebiasis	2019	6			
Campylobacteriosis	2019	60			
Cryptosporidiosis	2019	8			
Giardiasis	2019	35			
Hepatitis A	2019	1			
Hepatitis B: Acute	2019	0			
Hepatitis B: Chronic & Undetermined	2019	40			
Hepatitis C	2019	201			
Malaria	2019	1			
Measles	2019	0			
Mumps	2019	1			
Pertussis	2019	14			
Salmonella Infection	2019	31			
Tama in conon	1	. 31			

Communicable Diseases				
Typhoid Fever	2019	1		
Yersinia Infection	2019	21		
Genital Chlamydia	2017	653 (206.3/100,000)		
Genital Gonorrhea	2017	82 (25.9/100,000)		
Infactious Cymbilis	2019	10 (5.9/100.000)		

Methodology and Notes

Notes

1 The Lower Mainland / Southwest Economic Region consists of: 4 regional districts; 14 cities, including Chilliwack, Abbotsford, Surrey, Coquitlam and Burnaby; 12 district municipalities, including Hope and Langley; 6 towns and villages; an Island Municipality; 96 Indian Reserves; and an Indian Government District. It is a grouping of complete census divisions created by Statistics Canada as a standard geographic unit for analysis of regional economic activity.

COVID-19 numbers reflects change in government reporting; no longer reporting active cases.

All numbers are approximate. In certain instances (e.g., gender-based crimes), additional decimal spaces are shown in order to capture small numbers.

References

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Statistics Canada. 2022a. Table 282-0122 - Labour Force Survey estimates (LFS), by provinces and economic regions based on 2011 Census boundaries, three-month moving average, unadjusted for seasonality, monthly

(persons unless otherwise noted), CANSIM (database). Accessed: June 2022.

Statistics Canada. 2022b. Table 282-0128 - Labour Force Survey estimates (LFS), by census metropolitan area based on 2011 Census boundaries, sex and age group, three-month moving average, unadjusted for seasonality, monthly (persons unless otherwise noted), CANSIM (database). Accessed: June 2022.